Opportunity Begins at Jefferies

Oil & gas prices are falling! You wonder:

- Why is this happening?
- What will happen to Houston?
- Where is the energy industry headed?
- What is next for energy investment banking?

Join us next week to learn more!

Jefferies Energy Group

- One of the largest Energy investment banking teams on Wall Street with a global footprint
- Advised on 8 of the 15 largest shale deals, with total value of $84 billion
- Extensive staff of engineers, geologists and petroleum technologists bring unique perspective

Food will be provided

Wednesday
April 22, 2015
7 – 8:30 pm

Huff House
6100 Main Street
Houston, TX 77005

E&P

Energy
October 2014

KINDER/MORGAN
Kinder Morgan, Inc.'s acquisition of Kinder Morgan Energy Partners, Kinder Morgan Management and El Paso Pipeline Partners

$1,950,000,000
Acquisition of Granite Wash assets from LINN Energy, LLC

Sole Financial Advisor

Midstream

Energy
August 2014

$71,700,000,000
Sole Financial Advisor to the Conflicts Committee of KMP and KMR

Capital Markets

Energy
March 2015 Pending

$1,000,000,000
Financial Joint Venture

Quantum Energy Partners

Sole Financial Advisor

Energy
August 2014

$1,200,000,000
Credit Facilities to Finance Acquisition of Marcellus Shale assets

American Energy Marcellus

Sole Lead Arranger

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Investment Banking | Equities | Fixed Income | Commodities | Wealth & Asset Management

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